

3rd Party intergration user journey

Notes

PROJECT: NUO - 20.7 - Desktop
DATE: 6/8/2020
AUTHOR: kh2652

SCREEN
13.2.0 Funding

- 1 3RD PARTY INTEGRATION UI VIEW
3rd party integration UI view

1

Infinity
Onboarding

Onboarding

Funding

Connect with existing accounts

Fund with an existing account

This option will let you select your existed bank accounts

Connect with external accounts

Fund with external accounts automatically

This option integrated with Plaid Integration, Plaid link your bank accounts

Fund with external accounts manually

Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only five centuries, but also the leap into electronic typesetting, remaining essentially unchanged. It was popularised in the 1960s with the release of Letraset sheets containing Lorem Ipsum passages, and more recently with desktop publishing software like Aldus PageMaker including versions of Lorem Ipsum.

Application Number: 1234567878

Application started on : 12/13/2019

✓

Personal Information

✓

Product Selection

✓

Verification

✓

Co-Applicant Information

✓

Co-Applicant Verification

✓

Submit Application

7

Funding

In Progress

Important information about procedures for adding funds:

Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only five centuries, but also the leap into electronic typesetting, remaining essentially unchanged. It was popularised in the 1960s with the release of Letraset sheets containing Lorem Ipsum passages, and more recently with desktop publishing software like Aldus PageMaker including versions of Lorem Ipsum.

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FAQ

Notes

PROJECT:

NUO - 20.7 - Desktop

DATE:

6/8/2020

AUTHOR:

kh2652

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13.1.0 Funding

1

3RD PARTY INTEGRATION UI VIEW

3rd party integration UI view

Funding

Connect with existing accounts

Connect with external accounts

Fund with external accounts automatically

Important information about procedures for adding funds:

Application Number: 1234567878 

Application started on : 12/13/2019

Product Selection

Co-Applicant Information

Funding

In Progress

Enter your credentials



PLAID

Online ID

235354534



Password

235354534



SUBMIT

Reset password

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

13.1.1 Funding

1 3RD PARTY INTEGRATION UI VIEW

Login view

Fund Account(s)

Confirm Account Details

Amount:

\$350.00

Bank Name:

Bank of America

Account Type:

Savings Account

Account Number:

3456 6765 7890 8765

From Account:

My Checking...2342

Recipient’s Name:

Inifinity Bank

i

Disclaimer of currency change

Leave

Back

Continue

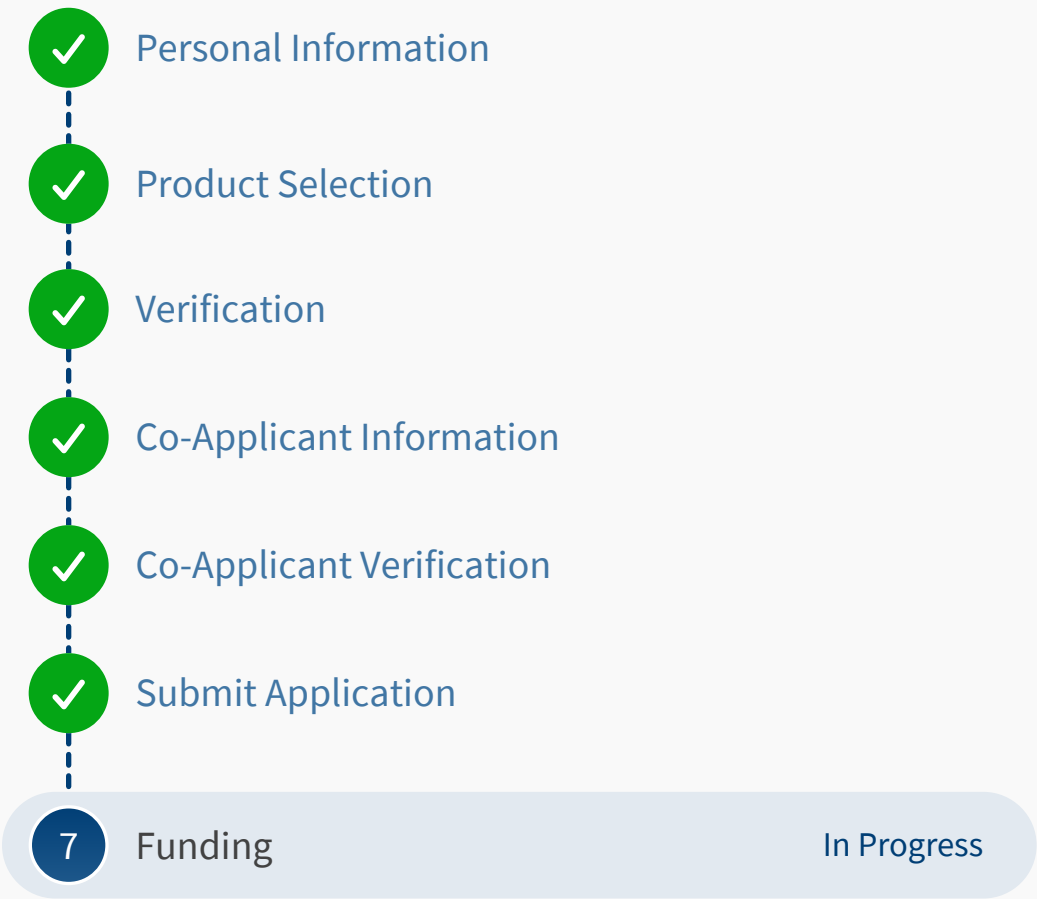
Important information about fund transfer:

- * Not all accounts are eligible for funds transfer.
- * Funds transfer completed through Infinity online banking before the transfer cut-off time on a business day will be posted to your eligible account the same day. Credit card, line of credit loan and mortgage transactions may take up to 3 business days to process, but will be posted on the business date when the transaction was made.

Application Number: 1234567878



Application started on : 12/13/2019



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SCREEN

13.1.2 Funding

- 1

3RD PARTY INTEGRATION UI VIEW
This is the confirmation for 3rd party integration...

Funds Acknowledgment

1 Product Funding Request Acknowledgment



Your funding request has been registered successfully. You will receive an email about the same.

Reference No: 1234567878

Funding Request Details

Amount Requested : \$850.00

Bank Name : Bank of America

From Account : My Checking...2342

Requested Date : 03-04-2020, 09:40AM



Infinity Essential Checking Account

\$100.00



Infinity Advanced Savings Account

\$200.00



Standard Term Certificate of Deposit

\$550.00

Explore Products

Application Number: 1234567878

Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Funding

Notes

PROJECT: NUO - 20.7 - Desktop

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14.1.0 Fund Request Acknowledgment

1

PRODUCT FUNDING REQUEST ACKNOWLEDGMENT
Product Funding Request Acknowledgment - Existing accounts



Submit Application

Terms and Conditions

Your application is ready. Now you can read and accept important disclosures and other information for the accounts and/or services you applied for.

Once you submit your application, your account(s) and /or service(s) will be open unless they need further review. We'll help you fund your account in the next steps.

By clicking Submit, you acknowledge that you have read and accept all the [Terms & Conditions](#).

1 Save & Leave

Back

Submit

Application Number: 1234567878

2

Application started on : 12/13/2019

✓ Personal Information

✓ Product Selection

✓ Verification

✓ Co-Applicant Information

✓ Co-Applicant Verification

6 Submit Application In Progress

Notes

PROJECT: NUO - 20.7 - Desktop

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T & C for New user

1 SAVE AND LEAVE
This will act as a last option to save the application, user can not save afterwards excepts leave application.

2 COPY APPLICATION ID
This action provides a quick "copy to clipboard" for "Application ID..

3 T & C FOR NEW USER
Terms and conditions plus submit application page having 2 scenarios: 1.for new user "Dont have option to fund: and 2: Existing user: Have to option to raise fund request.



Application- Success



Congratulations.
You are now part of the Infinity Bank.
You will receive an email with instructions to access your new account.

Reference No: 1234567878

Explore Products

Application Number: 1234567878



Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Notes

PROJECT: NUO - 20.7 - Desktop

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10.1.2 Application status -done

1

STATUS - APPLICATION APPORVED

This applicable for new customer scenario - thus user dont have option to fund now

Funding

Allocate funds to the required accounts

Infinity Essential Checking Account

Infinity Advanced Savings Account

Standard Term Certificate of Deposit

• Deposit Amount

\$ 10,000 - 20,000

• Deposit Term

3 Years

Premium Term Certificate of Deposit

• Deposit Amount

\$ 30,000 - 50,000

• Deposit Term

10 Years

• APY

2.50%

• Interest Rate

2.20%

\$

Enter Amount

Disclaimer of currency change

Total Amount *

\$ 850.00

Fund Later

Continue

Application Number: 1234567878

Application started on : 12/13/2019

✓

Personal Information

Product Selection

Verification

Co-Applicant Information

Co-Applicant Verification

Submit Application

Funding

In Progress

1

Fund Later & Close

✕

If you choose to leave you will not be able to resume and you need to complete the funding in 90 days otherwise your account will be deactivated.

No

Yes

Notes

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DATE: 6/8/2020

AUTHOR: kh2652

SCREEN

12.1.3 Funding

1 new text
Fund later warning

Funding

1

Connect with existing accounts

Fund with an existing account

☐

This option will let you select your existed bank accounts from Infinity Online Banking

2

Connect with external accounts

Fund with external accounts automatically

☐

Securely connect with an account from another bank, and transfer funds automatically to your new Infinity Bank account

Fund with external accounts manually

☐

Transfer funds from an account from another bank by manually entering account details

i

Disclaimer of currency change

Leave

Back

3

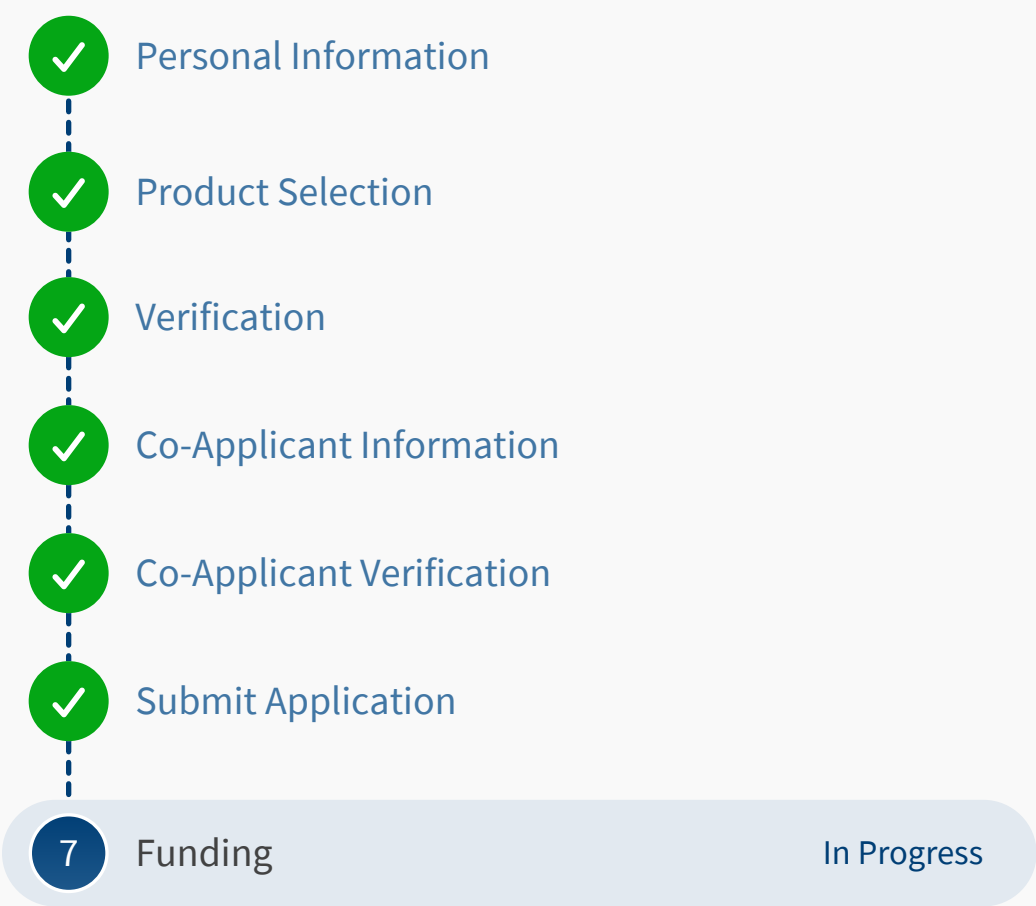
Continue

Important information about procedures for adding funds:

Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only five centuries, but also the leap into electronic typesetting, remaining essentially unchanged. It was popularised in the 1960s with the release of Letraset sheets containing Lorem Ipsum passages, and more recently with desktop publishing software like Aldus PageMaker including versions of Lorem Ipsum.

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12.1.6 Funding

- 1

CONNECT WITH EXISTING BANK ACCOUNTS

This provides the options of connecting with existing bank accounts for the fund request
- 2

CONNECT WITH EXTERNAL ACCOUNTS

This contains multiple options which provides use to connect with external banks
- 3

CAN NOT MOVE FURTHER

User can not move further by cicking continue...he/she needs to select atleast one fund option to proceed further



Submit Application

Terms and Conditions

Your application is ready. Now you can read and accept important disclosures and other information for the accounts and/or services you applied for.

Once you submit your application, your account(s) and /or service(s) will be open unless they need further review. We'll help you fund your account in the next steps.

By clicking Submit, you acknowledge that you have read and accept all the [Terms & Conditions](#).

Save & Leave

Back

Submit

Application Number: 1234567878



Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification

6

Submit Application

In Progress

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Funding

Notes

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T & C for Existing user

1

T & C FOR EXISTING USER

For an existed customer scenrio: Please notice that "Roadmap rightside stepper having "Funding" step



Membership Status

Terms and Conditions

Your application is ready! Now it's time to read and accept important terms and conditions for your account(s) and /or service(s) you're applying for.

Link to read all [Terms & Conditions](#)

Once you submit your application, your account(s) and /or service(s) will be activated. We'll help you fund your account in next steps.

By clicking submit, you acknowledge that you have read and agree to the terms and conditions. A copy will be sent to your email and saved as a PDF copy for your records.

Save & Leave

1



We are in the process of reviewing your application. Please wait for a moment.

Application Number: 1234567878

Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application

In Progress



Funding

Notes

PROJECT: NUO - 20.7 - Desktop

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AUTHOR: kh2652

SCREEN

T & C processing screen

1

APPLICATION PROCESSING -REALTIME NOTIFICATION

This shows user to wait for a few seconds, so that a decision to move further or not is decided in the backend.

Application- Status



Congratulations.
Your application has been approved. You will receive an Email with
instruction to access your account.

Reference No: 1234567878

Would you like to proceed to fund your new account(s) ?

1

Fund Later

Fund Now

Application Number: 1234567878



Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application

7

Funding

In Progress

Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

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12.1.0 Funding- Wish to fund

1

FUND LATER - BUTTON

This action triggers user's to confirm that he/she can leave from
this onboarding and fund in later stage



Submit Application

Terms and Conditions

Your application
account(s) and,

Link to read all

Once you submit
We'll help you fu

By clicking submit, you agree to share your personal information for the purpose of this registration only. You also agree to our Terms and Conditions.

1

Terms & Conditions

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Aenean euismod bibendum laoreet. Proin gravida dolor sit amet lacus accumsan et viverra justo commodo. Proin sodales pulvinar tempor. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus. Nam fermentum, nulla luctus pharetra vulputate, felis tellus mollis orci, sed rhoncus sapien nunc eget.

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Notes

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T & C pop-up

1

TERMS AND CONDITIONS

In Progress

Funding

Allocate funds to the required accounts

	Infinity Essential Checking Account	\$ 100
	Infinity Advanced Savings Account	\$ 200
	Standard Term Certificate of Deposit - Deposit Amount \$ 10,000 - 20,000 - APY 1.50% - Deposit Term 3 Years - Interest Rate 0.20%	\$ 550
	Premium Term Certificate of Deposit - Deposit Amount \$ 30,000 - 50,000 - APY 2.50% - Deposit Term 10 Years - Interest Rate 2.20%	\$ Enter Amount

1 Disclaimer of currency change

Total Amount *
\$ 850.00

Fund Later

Continue

Application Number: 1234567878



Application started on : 12/13/2019

✓ Personal Information

✓ Product Selection

✓ Verification

✓ Co-Applicant Information

✓ Co-Applicant Verification

✓ Submit Application

7 Funding In Progress

Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

SCREEN

12.1.4 Funding

1 DISCLAIMER NOTIFICATION
This provides more information about "Currency change"



Funding

Connect with existing accounts

1

☒

Fund with an existing account

☐

This option will let you select your existed bank accounts from Infinity Online Banking

Connect with external accounts

☐

Fund with external accounts automatically

Securely connect with an account from another bank, and transfer funds automatically to your new Infinity Bank account

☐

Fund with external accounts manually

Transfer funds from an account from another bank by manually entering account details

i

Disclaimer of currency change

Leave

Back

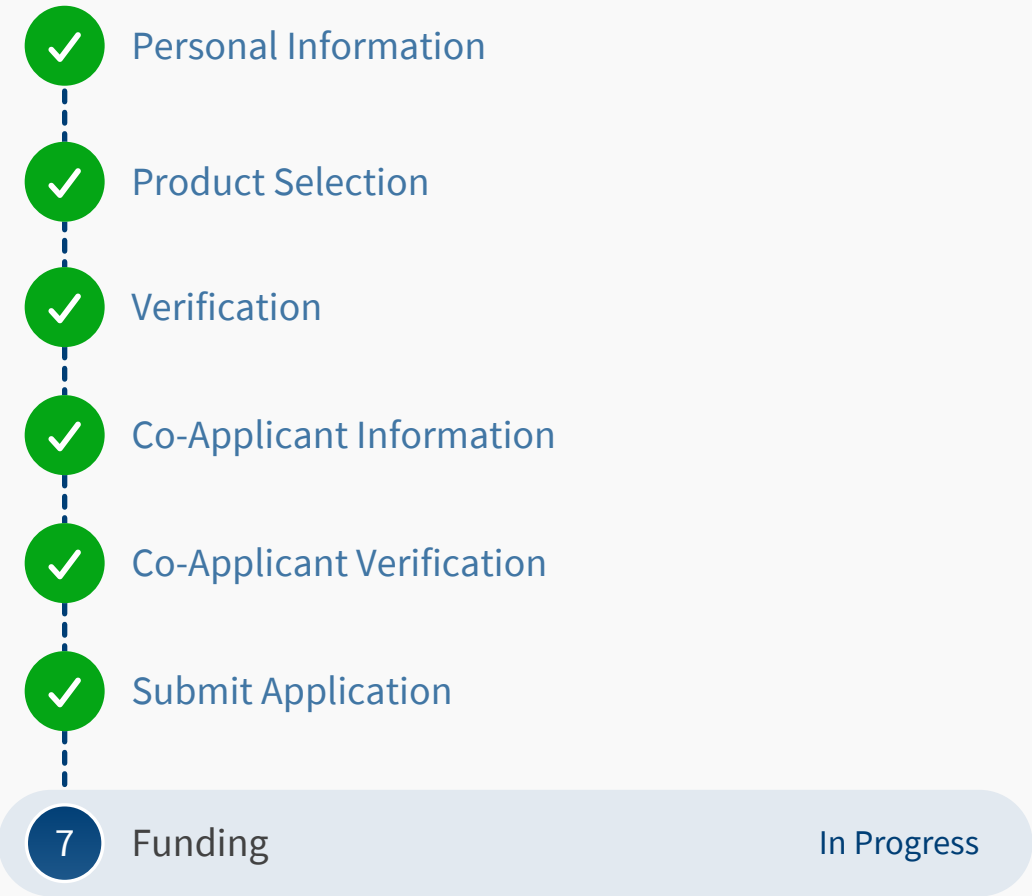
Continue

Important information about procedures for adding funds:

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Notes

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AUTHOR: kh2652

SCREEN

12.1.7 Funding

1 EXISTING ACCOUNTS - OPTION SELECTED

Existing accounts - option selected



Funding

Select your existed accounts

1 Search by account name or number

Total amount funded

Total Amount *

\$850.00

Once the new accounts are created, they will be funded from the selected account

Leave

Back

Continue

Important information about procedures for adding funds:

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Application started on : 12/13/2019

✓ Personal Information

✓ Product Selection

✓ Verification

✓ Co-Applicant Information

✓ Co-Applicant Verification

✓ Submit Application

7 Funding

In Progress

Notes

PROJECT: NUO - 20.7 - Desktop

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AUTHOR: kh2652

SCREEN

13.3.0 Funding

1

GROUP 2

Click this dropdown to get existing bank accounts



Funding

Select your existed accounts

My Checking...2342

1My Checking...2342\$2,716.00

My Checking...2342\$2,716.00

My Checking...2342\$2,716.00

My Checking...2342\$2,716.00

My Checking...2342\$2,716.00

My Savings...2342\$2,716.00

My Savings...2342\$2,716.00

Leave

Back

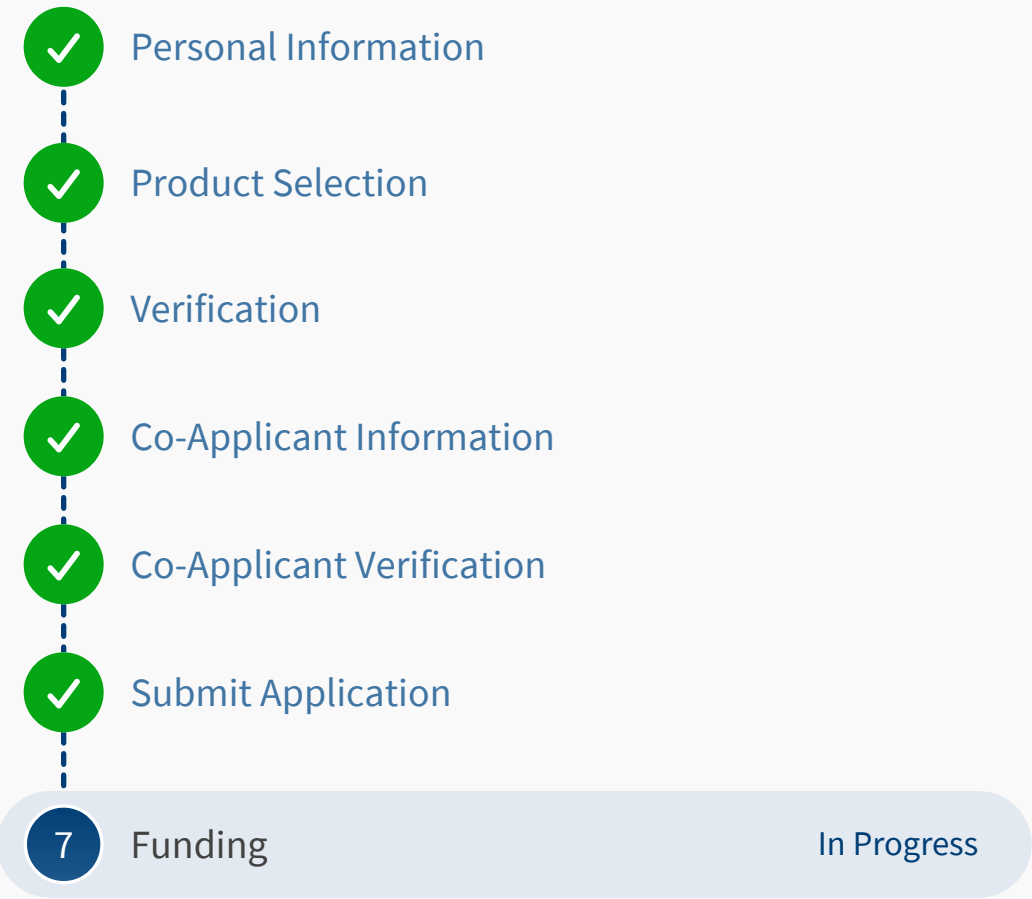
Continue

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Application started on : 12/13/2019



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AUTHOR: kh2652

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13.3.1 Funding

1 GROUP 16
View and select fetched existing accounts



Funding

Select your existed accounts

1

Checking...2342

▼

Total amount funded

Total Amount *

\$850.00

i

Once the new accounts are created, they will be funded from the selected account

Leave

Back

Continue

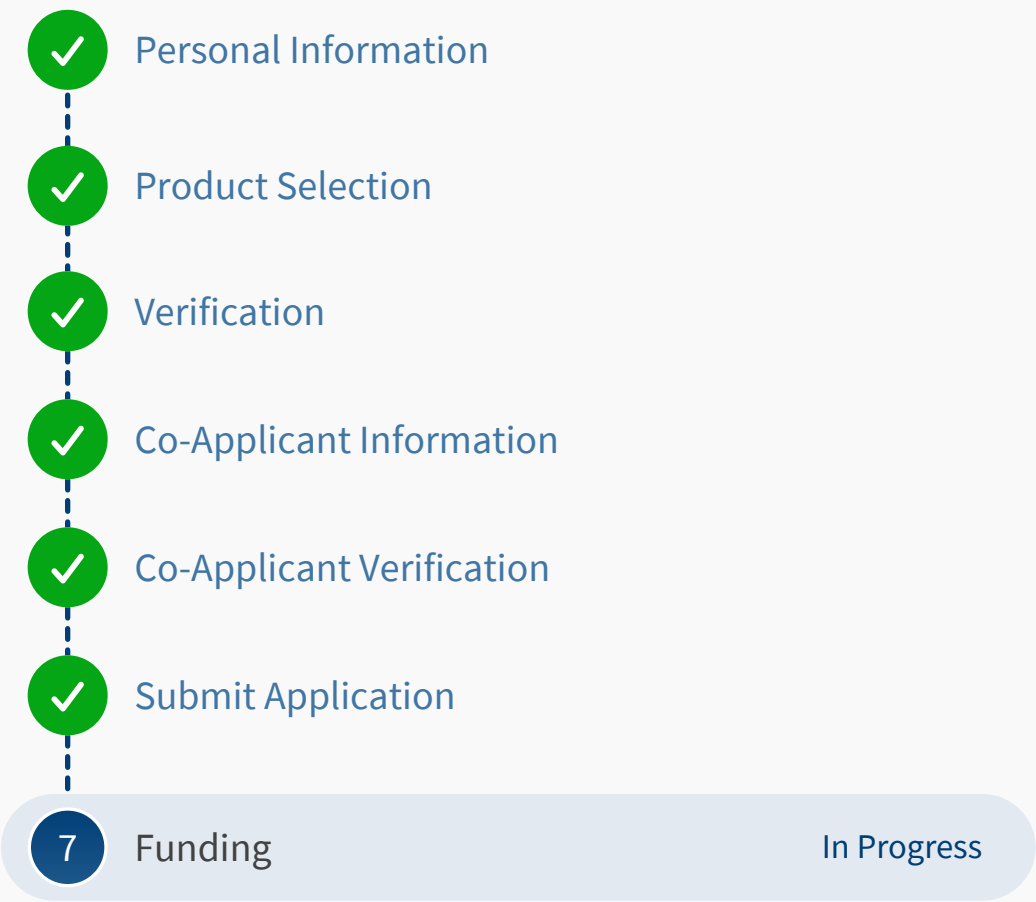
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Application Number: 1234567878

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Application started on : 12/13/2019



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13.3.2 Funding

1

GROUP 2

Selected account



Fund Account(s)

1

Confirm Account Details

Amount:	\$850.00
Bank Name:	Bank of America
Account Type:	Savings Account
Account Number:	3456 6765 7890 8765
From Account:	My Checking...2342
Recipient's Name:	Inifinity Bank

i

Disclaimer of currency change

Leave

Back

Continue

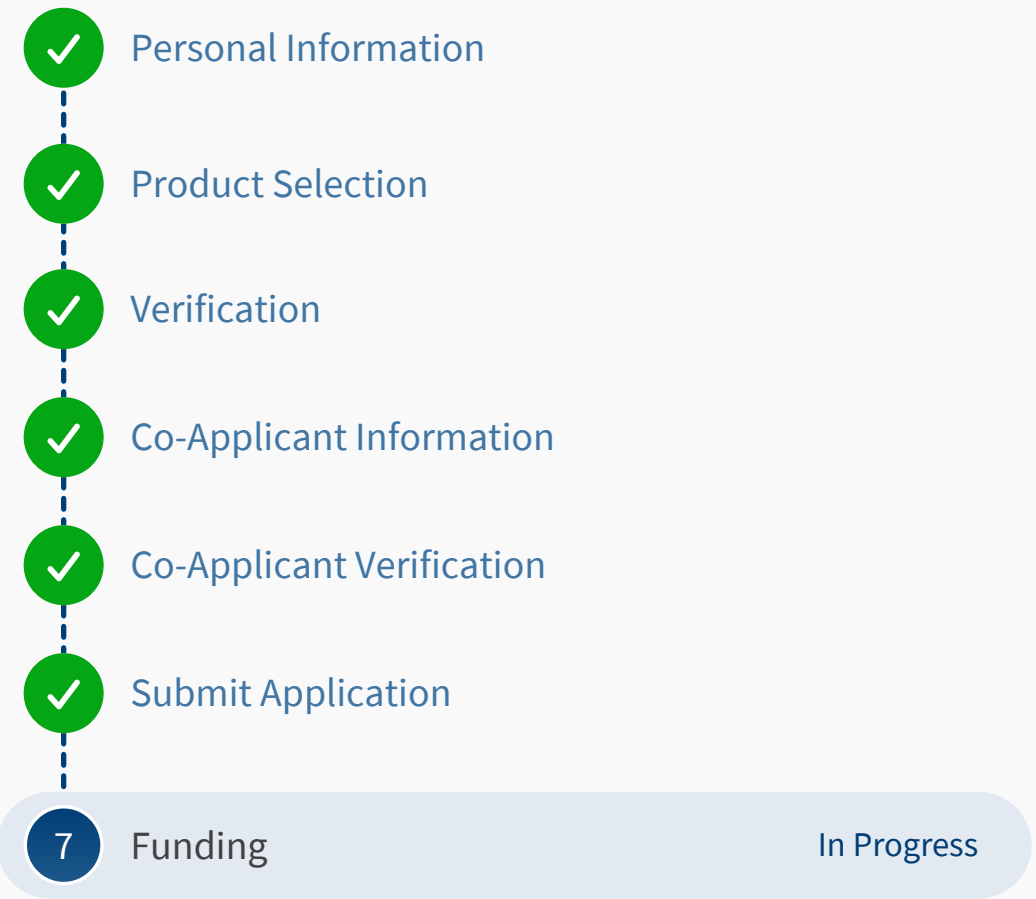
Important information about fund transfer:

* Not all accounts are eligible for funds transfer.

* Funds transfer completed through Infinity online banking before the transfer cut-off time on a business day will be posted to your eligible account the same day. Credit card, line of credit loan and mortgage transactions may take up to 3 business days to process, but will be posted on the business date when the transaction was made.

Application Number: 1234567878

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PROJECT: NUO - 20.7 - Desktop

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SCREEN

13.3.3 Funding

1

CONFIRM FUND REQUEST

Confirmation screen for fund request



Application- Declined



Your application has been declined

Unfortunately, we couldn't approve your application now. We will explain the reasons for the decision in a letter you will receive within 7-10 business days. You can also contact the nearest branch for more information.

Reference No: 1234567878

Explore Products

Go to Dashboard

Application Number: 1234567878



Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Funding

Not Applicable

Notes

PROJECT: NUO - 20.7 - Desktop

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11.1.1 Funding Application status -declined

1

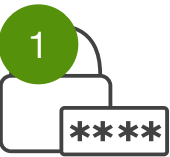
STATUS - APPLICATION DECLINED

This applicable for existed customer scenario...There is a possibility for even an existing customer application can be turned into declined state due to not providing right information or bank's manual decision.



Funding - Access Code

We sent you a one time verification number to your registered phone number ending 7675



Enter Access Code

201121

Didn't get? [Resend](#)

2

Leave

Back

Continue

Important information about procedures for adding funds:

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Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Funding

In Progress

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12.1.2 Funding

1

OTP VERIFICATION

This requires an security code or OTP sent to existing user's registered mobile number, thus he needs enter here to proceed further.

2

LEAVE- BUTTON

Existing user can leave from here as well, Note: User can not resume back from this step and also not possible to proceed funding request and eventually he/she gets either In-progress or Declined when he resumes back. (If he/she leaves from here)



Funds Acknowledgment

Product Funding Request Acknowledgment



Your funding request has been registered successfully. You will receive an email about the same.

Reference No: 1234567878

Funding Request Details

Amount Requested : \$850.00

From Account : My Checking...2342

Requested Date : 03-04-2020, 09:40AM



Infinity Essential Checking Account

\$100.00



Infinity Advanced Savings Account

\$200.00



Standard Term Certificate of Deposit

\$550.00

Explore Products

Application Number: 1234567878

Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Funding

Notes

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SCREEN

13.3.3 Funding - acknowledgement

1

FUND ACKNOWLEDGMENT

Fund acknowledgment screen for existing account option



Funding

Allocate funds to the required accounts

1 Use allocate funds for the selected accounts

 Infinity Essential Checking Account	\$ Enter Amount
---	--

 Infinity Advanced Savings Account	\$ Enter Amount
---	--

Total Amount *
0

Fund Later

Continue

Application Number: 1234567878

Application started on : 12/13/2019

- ✓ Personal Information
- ✓ Product Selection
- ✓ Verification
- ✓ Co-Applicant Information
- ✓ Co-Applicant Verification
- ✓ Submit Application

7 Funding In Progress

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PROJECT: NUO - 20.7 - Desktop
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12.1.5 Funding - error

1 ERROR STATE
This Error triggers when user try to click continue without adding an allocation for the selected accounts.



Application- In Progress



Your application is being evaluated now. A representative will contact you with further details in 5-7 business days. You may also contact us with any questions. Please contact us for any queries.

Reference No: 1234567878

Explore Products

Go to Dashboard

Application Number: 1234567878



Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Funding

Not Applicable

Notes

PROJECT: NUO - 20.7 - Desktop

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AUTHOR: kh2652

SCREEN

11.1.2 Funding Application status -In progress

1

STATUS - APPLICATION INPROGRESS

This applicable for existing customer



Funding - Access Code

We sent you a one time verification number to your registered phone number ending 7675



Enter Access Code

201121

Didn't get? [Resend](#)

Fund Later & Close



If you choose to leave you will not be able to resume and you need to complete the funding in 90 days otherwise your account will be deactivated.

2

No

1

Yes

Leave

Back

Continue

Application Number: 1234567878



Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Funding

In Progress

Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

SCREEN

12.1.2 Funding Copy

1

CONFIRM - FUND LATER WARNING

This action triggers uer to fund later...

2

CONFIRM - FUND LATER WARNING

By clicking NO, user stay in the same page.

Important information about procedures for adding funds:

Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only five centuries, but also the leap into electronic typesetting, remaining essentially unchanged. It was popularised in the 1960s with the release of Letraset sheets containing Lorem Ipsum passages, and more recently with desktop publishing software like Aldus PageMaker including versions of Lorem Ipsum.



Funding

Connect with existing accounts

Fund with an existing account

☐

This option will let you select your existed bank accounts from Infinity Online Banking

Connect with external accounts

1

Fund with external accounts automatically

☒

Securely connect with an account from another bank, and transfer funds automatically to your new Infinity Bank account

Fund with external accounts manually

☐

Transfer funds from an account from another bank by manually entering account details

i

Disclaimer of currency change

Leave

Back

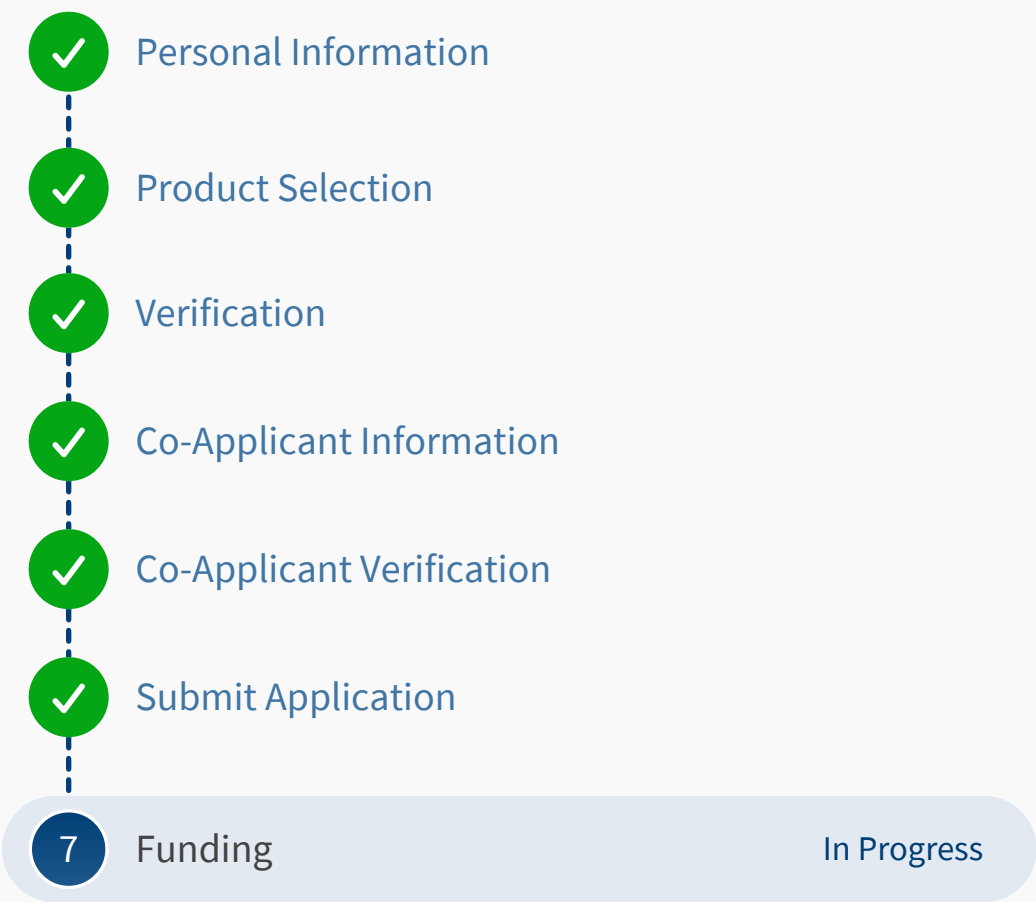
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Application Number: 1234567878

Application started on : 12/13/2019



Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

SCREEN

12.1.7 Funding Copy

1

EXTERNAL ACCOUNTS - OPTION SELECTED

user selected external option which triggers 3rd party integration such as Plaid.



Application- Status



You have opt for “Fund later”

You will need to fund your new account(s) in 90 days otherwise it will get deactivated
or they will get deactivated

Explore Products

Application Number: 1234567878



Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Funding

Not Applicable

Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

SCREEN

12.1.1 Funding- Fund later

1

FUND LATER OPTION CHOSEN

This is end screen for the onboarding - If user choose and confirm fund later option

2

FUNDING NOT APPLICABLE STATUS

User can notice that "funding not applicable any more since he selected fund later option...which tells that Funding option would be fully control in bank manager's hands...This is for only Q2 release.



Funding

Connect with existing accounts

Fund with an existing account

☐ This option will let you select your existed bank accounts from Infinity Online Banking

Connect with external accounts

Fund with external accounts automatically

☐ Securely connect with an account from another bank, and transfer funds automatically to your new Infinity Bank account

Fund with external accounts manually

☒ Transfer funds from an account from another bank by manually entering account details

i

Disclaimer of currency change

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Back

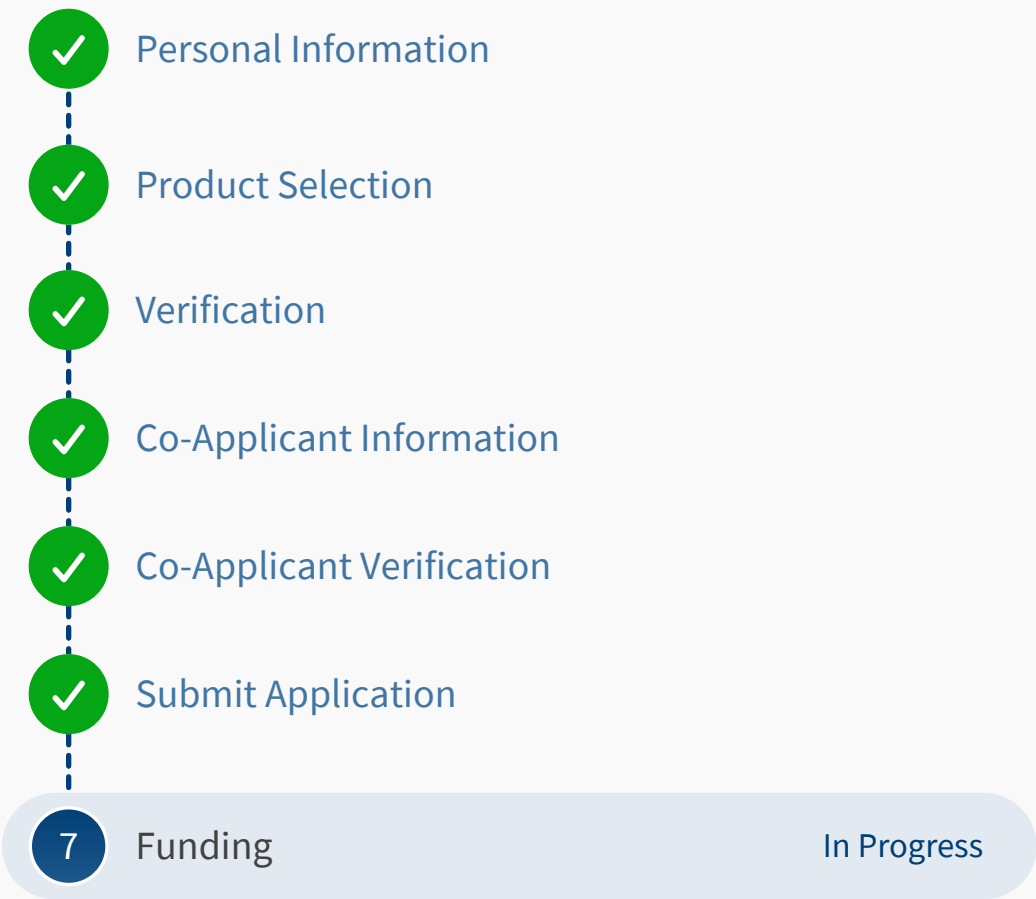
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Notes

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DATE: 6/8/2020

AUTHOR: kh2652

SCREEN

12.1.7 Funding Copy 2

1 EXTERNAL ACCOUNTS - OPTION SELECTED

User selected an external option which he/she can decide and enter their external bank details manually



Funding

Enter your bank account details

1

ct Account Type

▼

Enter Account Number

Enter Routing Number

Confirm total amount funded

Total Amount *

\$850.00

Once the new accounts are created, they will be funded from the selected account

Leave

Back

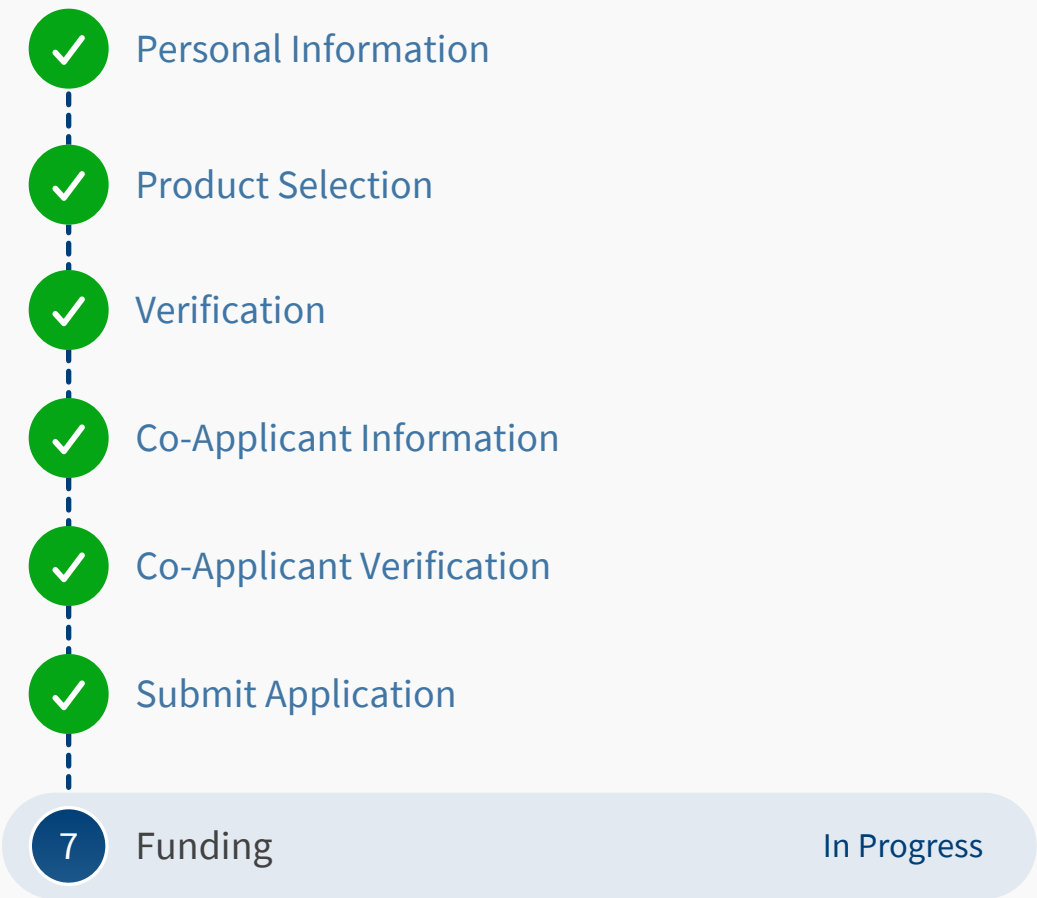
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Notes

PROJECT:

NUO - 20.7 - Desktop

DATE:

6/8/2020

AUTHOR:

kh2652

SCREEN

13.4.0 Funding

- 1

SELECT ACCOUNT TYPE

user has to select account type (Manual option)



Funding

Enter your bank account details

Select Account Type

1

Checking Account

Savings Account

Business Account

Enter Routing Number

Confirm total amount funded

Total Amount *

\$850.00

Once the new accounts are created, they will be funded from the selected account

Leave

Back

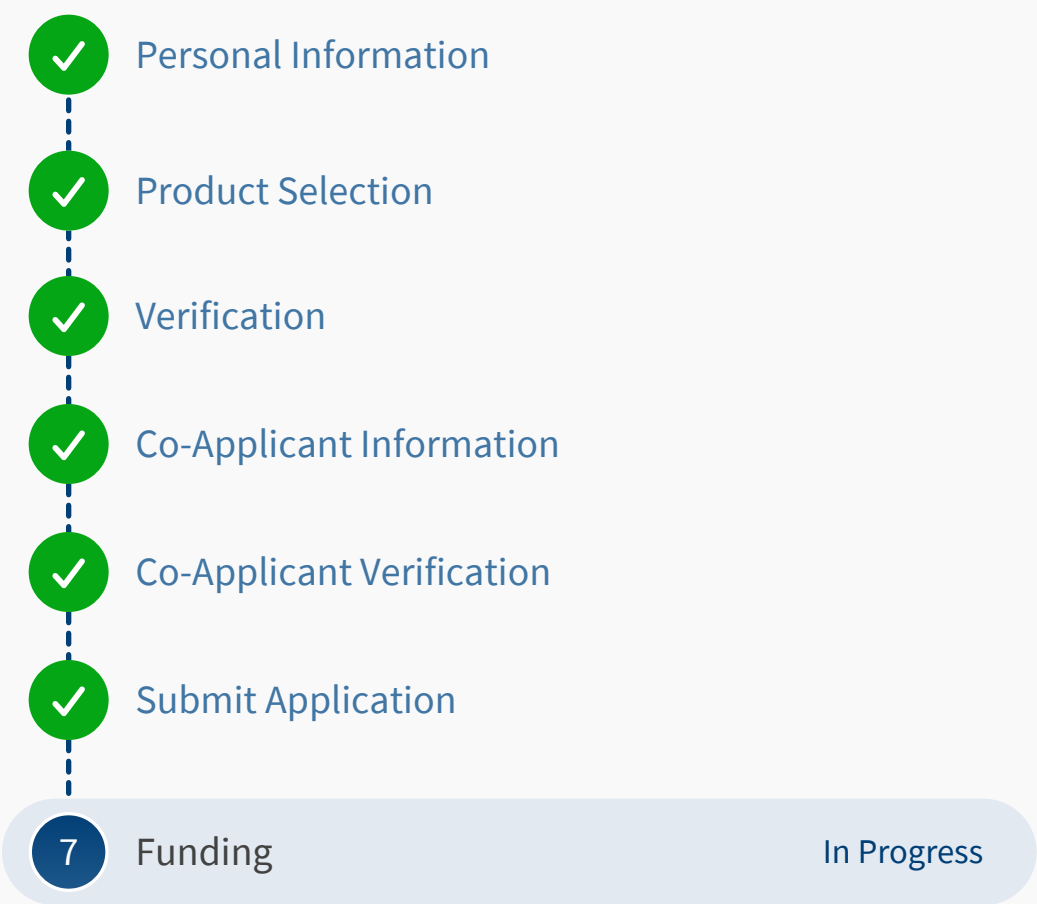
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PROJECT:

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6/8/2020

AUTHOR:

kh2652

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13.4.1 Funding

1

ACCOUNT TYPE DROPDOWN

This would be defined by banks which option has to present to the end user.



Funding

Enter your bank account details

1

Account Type

Checking Account

Enter Account Number

2354556347583757

Enter Routing Number

00098764532

Confirm total amount funded

Total Amount *

\$850.00

Once the new accounts are created, they will be funded from the selected account

Leave

Back

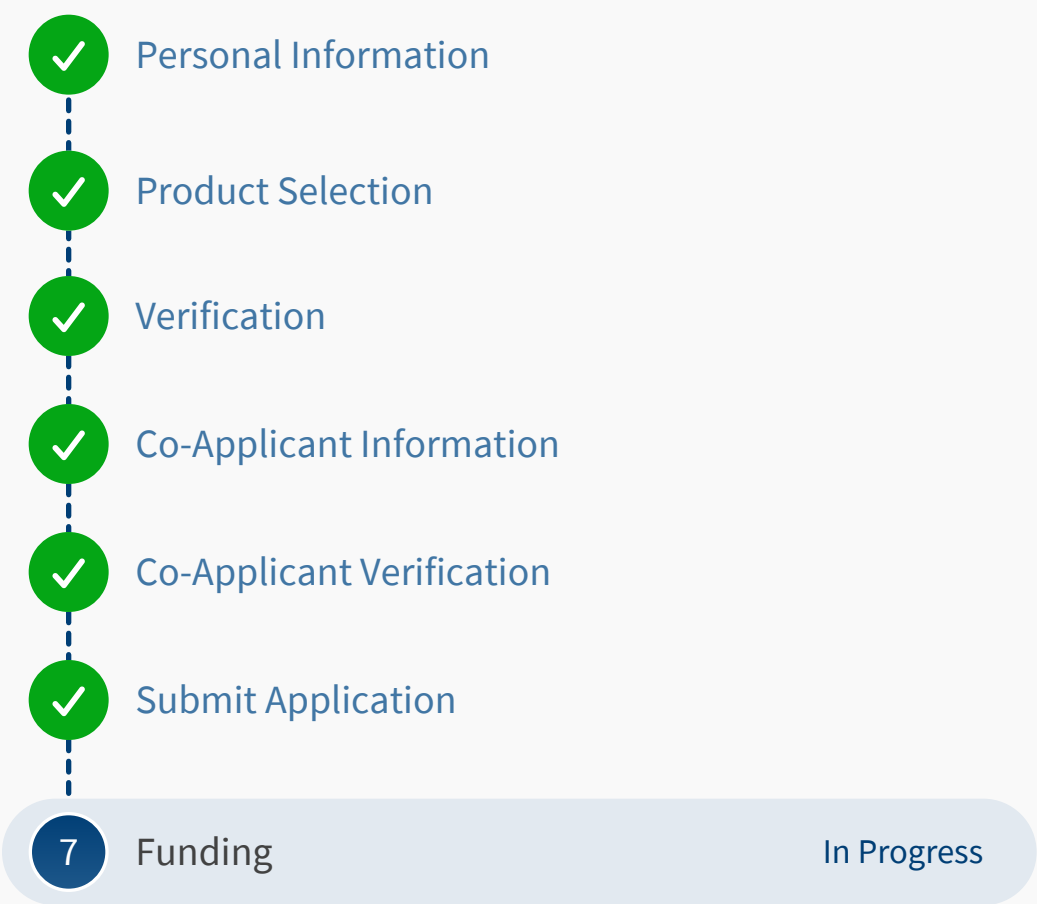
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Application started on : 12/13/2019



Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

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13.4.2 Funding

1 ENTERED MANUAL ACCOUNTS

View of entered manual accounts



Fund Account(s)

1 Confirm Account Details

Amount: \$850.00

Account Type: Savings Account

Account Number: 3456 6765 7890 8765

From Account: My Checking...2342

Recipient's Name: Inifinity Bank

i

Disclaimer of currency change

Leave

Back

Continue

Important information about fund transfer:

* Not all accounts are eligible for funds transfer.

* Funds transfer completed through Infinity online banking before the transfer cut-off time on a business day will be posted to your eligible account the same day. Credit card, line of credit loan and mortgage transactions may take up to 3 business days to process, but will be posted on the business date when the transaction was made.

Application Number: 1234567878



Application started on : 12/13/2019

- ✓

Personal Information
- ✓

Product Selection
- ✓

Verification
- ✓

Co-Applicant Information
- ✓

Co-Applicant Verification
- ✓

Submit Application

7 Funding In Progress

Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

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13.4.3 Funding

1 CONFIRM - MANUAL OPTION

Confirm - Manual option



Funds Acknowledgment

1

Product Funding Request Acknowledgment

Your funding request has been registered successfully. You will receive an email about the same.

Reference No: 1234567878

Funding Request Details

Amount Requested :

\$850.00

From Account :

My Checking...2342

Requested Date :

03-04-2020, 09:40AM

Infinity Essential Checking Account

\$100.00

Infinity Advanced Savings Account

\$200.00

Standard Term Certificate of Deposit

\$550.00

Explore Products

Application Number: 1234567878

Application started on : 12/13/2019

- ✓

Personal Information
- ✓

Product Selection
- ✓

Verification
- ✓

Co-Applicant Information
- ✓

Co-Applicant Verification
- ✓

Submit Application
- ✓

Funding

Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

SCREEN

13.4.6 Fund Request Acknowledgment

- 1

FUND REQUEST ACKNOWLEDGEMENT

Fund request acknowledgement for manual option



Funding Failed



Sorry, Looks like there is an issue with Funding request,
But your account is created successfully

Congratulations.

You are now part of the Infinity Bank.

You will receive an email with instructions to access your new account.

Reference No: 1234567878

Explore Products

Application Number: 1234567878



Application started on : 12/13/2019



Personal Information



Product Selection



Verification



Co-Applicant Information



Co-Applicant Verification



Submit Application



Funding

Failed

Notes

PROJECT: NUO - 20.7 - Desktop

DATE: 6/8/2020

AUTHOR: kh2652

SCREEN

13.4.4 Fund Request Acknowledgment

1

WARNING

This screen triggers incase of any failure while user makes his fund request...Very rare scenario...: Note: Application would be auto approved but fund request failed



1

 Request failed. Please try with another fund account.



Funding

Connect with existing accounts

☐ Fund with an existing account

☐ This option will let you select your existed bank accounts from Infinity Online Banking

Connect with external accounts

☐ Fund with external accounts automatically

☐ Securely connect with an account from another bank, and transfer funds automatically to your new Infinity Bank account

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☐ Transfer funds from an account from another bank by manually entering account details

 Disclaimer of currency change

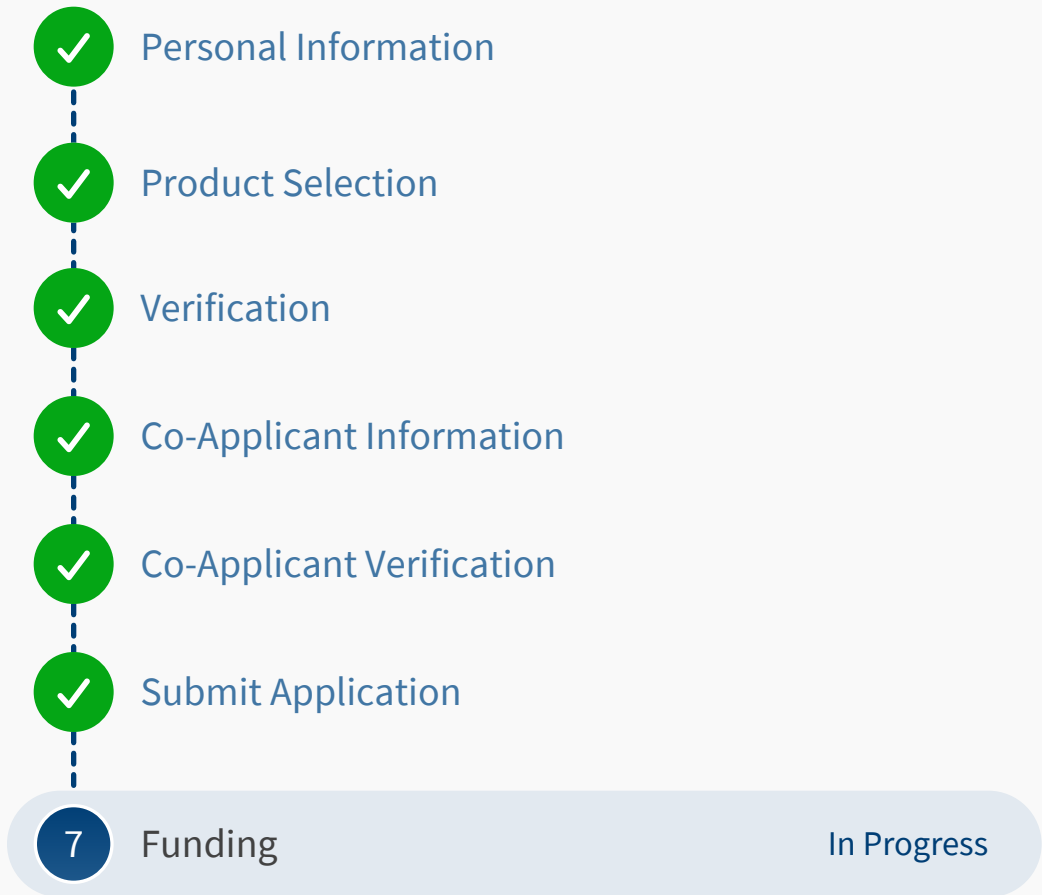
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Application Number: 1234567878 

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SCREEN

13.2.1 Funding

1

ERROR NOTIFICATION
This error triggers when user selected external 3rd integrations and getting server fail error through API...



Fund Account(s)

Confirm Account Details

Amount:	\$850.00
Bank Name:	Bank of America
Account Type:	Savings Account
Account Number:	3456 6765 7890 8765
From Account:	My Checking...2342
Recipient's Name:	Inifinity Bank

Disclaimer of currency change

Leave

Back

Application Number: 1234567878

Application started on : 12/13/2019

- ✓

Personal Information
- ✓

Product Selection
- ✓

Verification
- Co-Applicant Information
- Co-Applicant Verification
- Submit Application

Funding

In Progress

Important information about fund transfer:

- * Not all accounts are eligible for funds transfer.
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Notes

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SCREEN

13.4.4 Funding

1

CELL/POP UP
Disclaimer Notification